

## **Personal Financial Statement**

OA Finance, LLC					PEF		NCIAL STATEMENT  Doint  SOCIAL SECURITY NUMBER				
NAME (IF JOINT)								SOCIAL SECURITY			
RESIDENCE ADDRESS								RESIDENCE PHON	NE NUMBER		
BUSINESS NAME								BUSINESS PHONE			
BUSINESS ADDRESS								POSITION(S) OR C	OCCUPATION(S)		
ASSETS Cash on hand & in banks (Schedule A)					Notes Payable	e (Schedu		ABILITIES	6		
CD's & Savings (Schedule A) U.S. Govt. securities (Schedule B)		\$			Banks - s Banks - u					\$	
Listed securities (Schedule B)  Cash value life ins. (Schedule C)		i e			Security I Others	· · · · · · · · · · · · · · · · · · ·				*	
Not readily mkt. securities		\$			Accounts and	bills due				\$	
IRAs, Pensions, Keough, Profit Sharing					Unpaid real es	e taxes				\$	
Automobiles  Personal property (Schedule E)					Mortgages pa Loans on life i Other debts (if	ins. policie	es			\$	
Non-Real Estate Businesses/Partnerships(Sch G)  Other assets (itemize below)		¢			Other debts (ii	terrize be	iow)			Ψ	
Other assets (itemize selow)								TOTAL	LIABILITIES	\$	
ТОТА	AL ASSETS	\$				ТОТ	AL LIABIL		IET WORTH IET WORTH	· .	
SOURCE OF INCOME								F ANNUAL I			
Salary (Annual)  Bonus and/or commissions  Dividende and/or hand interest		<u>.                                    </u>			Other Taxes	•••••					
Dividends and/or bond interest  Real estate income (net)  Alimony, Child Support, Maintenance					Insurance Pre Mortgage Pay Rent Payable	ments				\$	
Other items (itemize below)					Other Expension	es (itemiz	e below)				
						,					
TOTA	AL INCOME	\$						TOTAL	EXPENSES	\$	
As endorser, co-maker or guarantor		.   ⊢ Yes			Are you defend	ant in any	suits or lega		TATION	☐ Yes	
On leases or contracts  Assets pledged (Other than described on Schedules)		☐ Yes	∏ No		Are any of you Personal bank		• •			☐ Yes	∏ No
Are you liable for any unsatisfied judgements?  Other contingent liabilities  TOTAL CONTINGENT L		☐ Yes			Have you eve Explain:	r taken ba	ankruptcy?			☐ Yes	∏ No
			EEDED, F	PLEASI	E ATTACH A SI	EPARATE	SHEET.				
NAME OF INSTITUTION	Schedule A		NOTES		ACCC	O BANKS		(	COLLATERA	L TYPE	
	\$ \$ \$		\$ \$								
	Ψ		Ψ								
TOTALS	\$		\$								
AMOUNT OR NUMBER OF SHARES DESCRIPTION, INCLUDING			MARKET Gov't	VALUE	S, LISTED ST(  MARKET VALUE  Marketable Sec.	MARKI	D BONDS ET VALUE  ly Marketable		DUNT PLEDGED TO LOAN		Acct. Type
NOMBER OF STARES			\$		\$	\$	\$				
		TOTAL	\$ \$		\$ \$	\$ \$	\$				
INSURED BENEFICIARY	NAME OF				SURANCE CE AMOUNT	CASH	VALUE		LOAN	S	
						\$		\$			
			TOTAL	. \$		\$		\$ \$	\$	_	
DATE ORIGINAL PRESENT			le D) LAN	D AND	BUILDINGS  ADDRESS/LO	OCATION.	PERCENT		ortgage/ Contra		
ACQUIRED COST VALUE \$	'	IVAIVIL O	IN TITLE		ADDRESS/EC	DOATION	OWNERSHIP	Bal. Du \$	e Pa \$ \$	yment	Maturity
TOTAL \$							TOTAL	\$	\$		
					OUNTS PAYA			ĮΨ	-		
PAYABLE TO WHOM DATE	E OF NOTE	\$	NAL AMT.	\$ \$	LANCE DUE	\$	ENT SCH.		COLLATE	RAL	
	TOTAL	\$		\$		\$					
			e F) PER	SONAL	PROPERTY PURCHASE PRICE		ET VALUE		LOANS ON PRO	PERTY	
DESCRIPTION		%	ACQUI		PRICE \$	\$	DDAY	\$	CE DUE		E TO WHOM
						\$		\$			
(Sch	nedule G) N	ON-REA		TOTAL	\$ NESSES / PAR	TNERSH	\$	\$			
DESCRIPTION	icadio 3, il	%	DAT	E	MARKET VALUE TODAY	CONT	FINGENT BILITIES	BALAN	DIRECT LIABIL CE DUE		E TO WHOM
					Þ			Φ			
				TOTAL	\$		\$	\$			
This information and the information provided on all accompand applicant(s) guaranteeing credit for others. Applicant(s) acknowledge Statement is true and correct in every detail and accurately re	owledge that	represent	tations mad	le in this	Statement will b	e relied on	by Creditor	in its decision	to grant such	credit. TI	his
necessary to verify the accuracy of the information contained changes which would affect the accuracy of this Statement. Of that any knowing or willful false statements regarding the value	herein and to Creditor is furt	determin ther autho	ne the credi orized to an	tworthin swer an	ess of the unders y questions abou	signed. Ap <sub>l</sub> it Creditor's	plicant(s) wi s credit expe	ll promptly not erience with Ap	ify Credit of ar oplicant(s). Ap	y subseq plicant(s)	uent are aware
and may result in a fine or imprisonment or both.		I	T		T	I	I				
By signing below, the undersigned Applicant(s), who is/al written authorization to Creditor or its designee (any any bureaus. Such authorization shall extend to obtaining a company of the company of th	assigns or p	otential	assignee h	ereof) t	o obtain my/our	personal	credit profi	ile(s) from on	e or more nat	ional cre	dit
such credit or additional credit and for reviewing or collections ignature below, I/we affirm my/our identity(ies) as the res		ulting ac	count. A p	hotoco	py or facsimile (	copy of th					
		ividual(s)	luentineu		bove Statement	-					
	spective indi		identined		bove statement						
	spective indi	ature									
This will confirm that the undersigned persons are applying jowhether to extend the requested credit and that we will be join	Signa sintly for credit	ature t (or desir	e to jointly	guarante	ee credit). We un		hat the bank	will evaluate	our combined	assets in	deciding